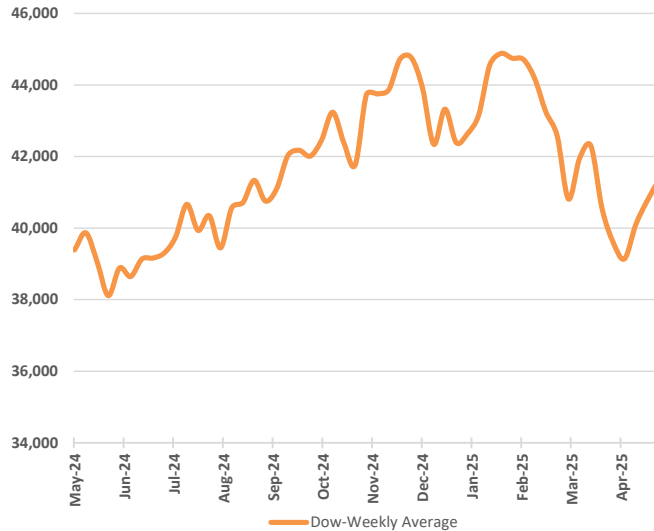


AIM Daily Economic Brief

Thursday, May 8, 2025



Stocks



	Current		+/-	1 Day	3m Prev
Dow	41,313	↑	0.48%	41,114	44,303
S&P	5,663	↑	0.56%	5,631	6,026
Nsdq	17,873	↑	0.76%	17,738	19,523

Economic News

		Period	Surv	Act	Prev
Tu	Trade Balance	Mar	-136.8	-140.5	-122.66
W	MBA Mortgage Applications	May 2	-	11.0	-4.2
	Consumer Credit	Mar	9.5	10.172	-0.81
	FOMC Rate Decision	May 7	4.5	4.5	4.5
Th	Continuing Jobless Claims	Apr 26	1892	1879	1916
	Initial Jobless Claims	May 3	230.0	228.0	241.0
	Wholesale Inventories	Mar F	0.5	-	0.5
	Non-farm Productivity	1Q P	-0.7	-0.8	1.5
	Unit Labor Costs	1Q P	5.2	5.7	2.2

Today's Headlines

Bonds & Stocks

Wall Street's kicked off Thursday's session in risk-on mode, with stocks up and bonds down as investors hoped that a US-UK tariff pact could help ease tensions and serve as a blueprint for how President Donald Trump's negotiations with other countries are evolving.

Economy

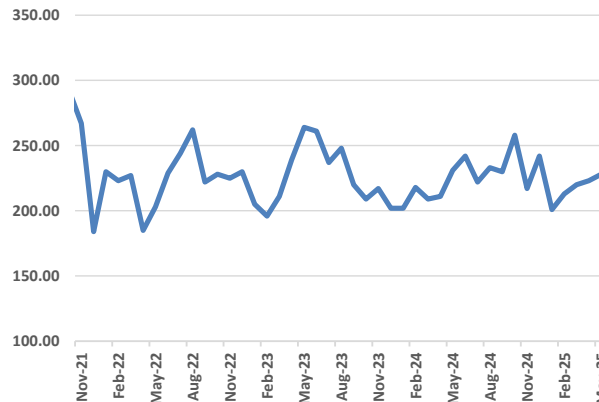
President Donald Trump said the US has secured what he described as a comprehensive trade agreement with the UK, the culmination of weeks of talks between the two allies and marking the first of his promised deals with countries around the world.

World

The European Union is planning to hit €95 billion (\$108 billion) of US exports with additional tariffs if ongoing trade talks with President Donald Trump's team fail to yield a satisfactory result.

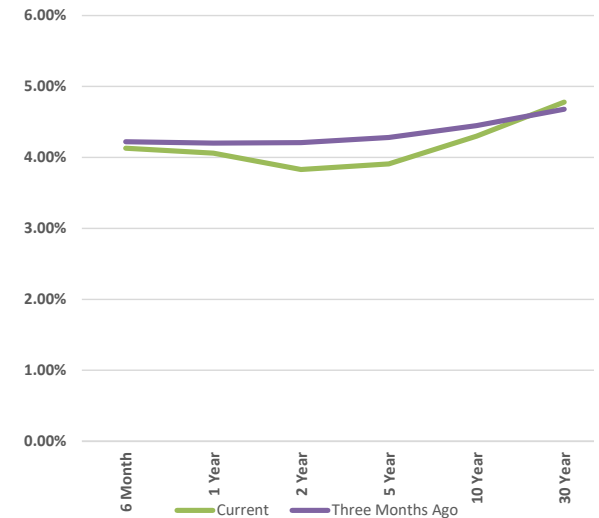
Initial Jobless Claims

Initial unemployment claims track the number of people who have filed jobless claims for the first time during the specified period with the appropriate government labor office. This number represents an inflow of people receiving unemployment benefits.



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Yield Curve



	Current		+/-	1 Day	1 Wk
6 Month	4.13%	↑	0.05%	4.08%	4.05%
1 Year	4.06%	↑	0.05%	4.01%	3.91%
2 Year	3.83%	↑	0.05%	3.78%	3.60%
5 Year	3.91%	↑	0.04%	3.87%	3.72%
10 Year	4.30%	↑	0.04%	4.26%	4.36%
30 Year	4.78%	↑	0.01%	4.77%	4.66%

Key Rates

	Current	1m	6m	12m
Fed Funds Eff	4.330%	4.31%	4.56%	5.31%
Fed Funds Trgt	4.500%	4.50%	4.75%	5.50%
Prime	7.500%	7.50%	7.75%	8.50%
Federal COFI	3.661%	3.67%	3.83%	3.93%
1 Month Libor	4.960%	0.000%	0.00%	5.44%
3 Month Libor	4.854%	0.000%	0.00%	5.59%
SOFR	4.300%	4.300%	4.600%	5.330%
SONIA	4.460%	4.457%	4.700%	5.200%
Gold Future	3,354	2,983	2,685	2,309
Oil Future	59.390	59.10	69.12	73.27
Unemployment	4.200%	4.20%	4.10%	3.90%
GDP	3.700%	3.70%	2.30%	2.50%
CPI	2.400%	2.80%	2.60%	3.40%

Next FOMC June 18, 2025