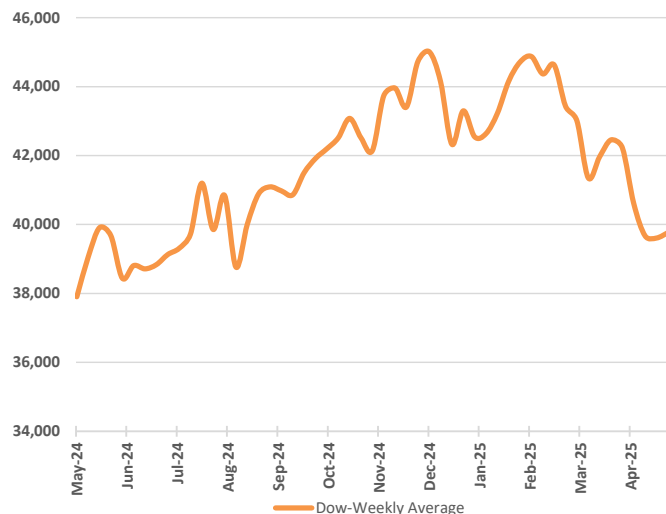


# AIM Daily Economic Brief

Wednesday, April 30, 2025



## Stocks



	Current	+/-	1 Day	3m Prev
Dow	39,762 ↓	-1.89%	40,528	44,882
S&P	5,451 ↓	-1.98%	5,561	6,071
Nsdq	16,972 ↓	-2.80%	17,461	19,682

## Economic News

		Period	Surv	Act	Prev
M	Dallas Fed Manf Activity	Apr	-17	-16.3	-16.3
Tu	Wholesale Inventories	Mar P	0.7	0.5	0.3
	S&P CS Home Price Ind	Feb	-	-	235.77
	House Price Index MoM	Feb	0.3	-	0.2
	Consumer Confidence	Apr	87.7	-	92.9
W	MBA Mortgage Applications	Apr 25	-	-4.2	-12.7
	ADP Employment Change	Apr	115	62	155
	Pending Home Sales MoM	Mar	1.0	-	2.0
	Core PCE QoQ	1Q A	3.2	3.5	2.6
	GDP QoQ Annualized	1Q A	0.4	-0.3	2.4
	Personal Consumption	1Q A	1.2	1.8	4
Th	Continuing Jobless Claims	Apr 19	1864.0	-	1841.0
	Initial Jobless Claims	Apr 26	224	-	222
F	Durable Goods Orders	Mar F	9.2	-	9.2
	Unemployment Rate	Apr	4.2	-	4.2

## Today's Headlines

### Bonds & Stocks

US Treasuries slipped, trimming a monthly gain in April, as mixed economic data muddled the path for the Federal Reserve to meet trader expectations by cutting interest rates at least three times by year-end.

### Economy

GDP shrank in the first quarter on extensive front-loading ahead of tariffs. That's quickly reversing now that more tariffs have taken effect. Final sales to domestic purchases — which exclude trade and inventories — fared better, but that demand was also pulled forward, leaving less room for growth ahead.

### World

China Investment Corp., the nation's \$1.3 trillion sovereign wealth fund, is cutting exposure in US private markets to curb risks as an escalating trade war between the world's two largest economies threatens its investments, according to people with knowledge of the matter.

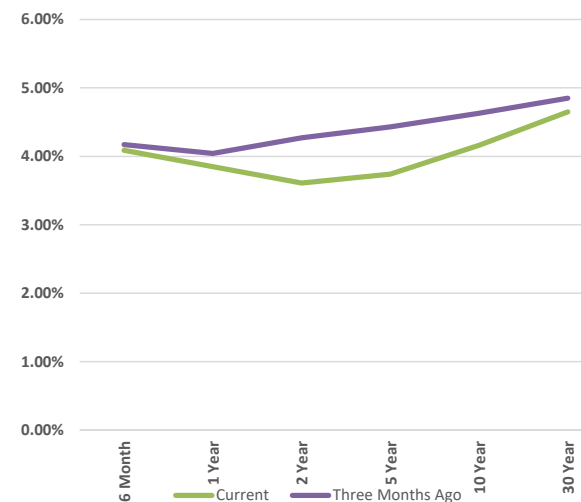
## Unemployment Rate

The unemployment rate tracks the number of unemployed persons as a percentage of the labor force (the total number of employed plus unemployed).



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## Yield Curve



	Current	+/-	1 Day	1 Wk
6 Month	4.09% ↑	0.01%	4.08%	4.08%
1 Year	3.85% ↓	-0.01%	3.86%	4.01%
2 Year	3.61% ↓	-0.04%	3.65%	3.81%
5 Year	3.74% ↓	-0.03%	3.77%	4.00%
10 Year	4.16% ↓	-0.03%	4.19%	4.23%
30 Year	4.65% ↑	0.01%	4.64%	4.83%

## Key Rates

	Current	1m	6m	12m
Fed Funds Eff	4.330%	4.31%	4.81%	5.31%
Fed Funds Trgt	4.500%	4.50%	5.00%	5.50%
Prime	7.500%	7.50%	8.00%	8.50%
Federal COFI	3.661%	3.67%	3.94%	3.89%
1 Month Libor	4.960%	0.000%	0.00%	5.43%
3 Month Libor	4.854%	0.000%	0.00%	5.59%
SOFR	4.360%	4.340%	4.810%	5.340%
SONIA	4.459%	4.455%	4.950%	5.200%
Gold Future	3,306	3,085	2,788	2,286
Oil Future	59.570	68.90	67.15	74.87
Unemployment	4.200%	4.10%	4.10%	3.90%
GDP	3.700%	2.30%	1.90%	3.00%
CPI	2.400%	3.00%	2.40%	3.50%

Next FOMC May 7, 2025