

AIM Economic Calendar

SEPTEMBER 2025



Monday	Tuesday	Wednesday	Thursday	Friday
01 Labor Day	02 ISM Manufacturing: 48	03 Durable Goods Orders: -2.8 MBA Mortgage Applications: -0.5 Factory Orders: -4.8 Total Vehicle Sales: 16.41	04 Continuing Jobless Claims: 1954 Initial Jobless Claims: 229 Trade Balance: -60.18 Non-farm Productivity: 2.4 Unit Labor Costs: 1.6 ADP Employment Change: 104	05 Change in Nonfarm Payrolls: 73 Unemployment Rate: 4.2
08 Consumer Credit: 7.37	09	10 Wholesale Inventories: 0.1 PPI MoM: 0.9	11 CPI MoM: 0.2 CPI YoY: 2.7 Monthly Budget Statement: -291.14	12 U of Michigan Confidence: 58.6
15 Empire Manufacturing: 11.9	16 Industrial Production: -0.1 Business Inventories: 0.2 Advance Retail Sales: 0.5 Retail Sales Less Autos: 0.3 Import Price Index MoM: 0.4	17 Building Permits MoM: -2.2 Housing Starts MoM: 5.2 FOMC Rate Decision: 4.5	18 Leading Indicators: -0.1	19
22	23 Existing Home Sales Mom: 2 Current Account Balance: -450.17	24 New Home Sales MoM: -0.6	25 Core PCE QoQ: 2.5 GDP QoQ Annualized: 3.3 Personal Consumption: 1.6	26 Personal Spending: 0.3 PCE Core MoM: 0.3 Personal Income: 0.3
29 Dallas Fed Manf Activity: -1.8 Pending Home Sales MoM: -0.4	30 Consumer Confidence: 97.4 S&P CS Home Price Ind: 235.77 House Price Index MoM: -0.2	01	02	03

*Continuing Jobless Claims & Initial Jobless Claims is every Thursday

** MBA Mortgage Applications is every Wednesday

*** Numbers are from Previous Release