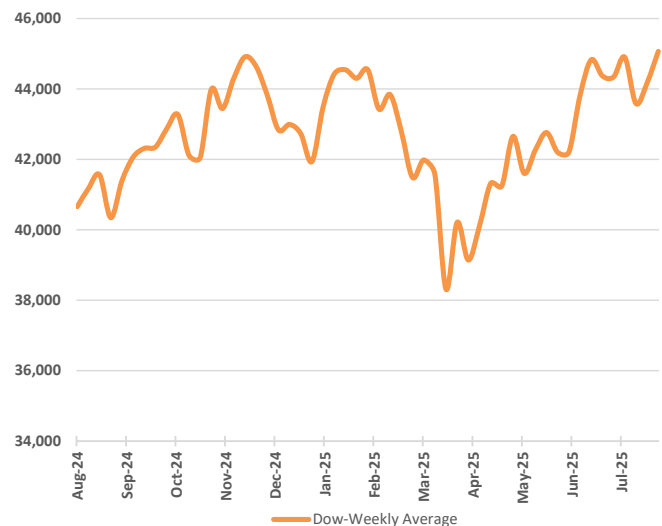


AIM Daily Economic Brief

Friday, August 15, 2025



Stocks



	Current	+/-	1 Day	3m Prev
Dow	45,067	0.35%	44,911	42,323
S&P	6,471	0.04%	6,469	5,917
Nsdq	21,623	-0.40%	21,711	19,112

Economic News

		Period	Surv	Act	Prev
Tu	CPI MoM	Jul	0.2	0.2	0.3
	CPI YoY	Jul	2.8	2.7	2.7
	Monthly Budget Statement	Jul	-239.15	-291.1	27.01
W	MBA Mortgage Applications	Aug 8	-	10.9	3.1
Th	Continuing Jobless Claims	Aug 2	1967	1953	1974
	Initial Jobless Claims	Aug 9	225.0	224.0	226.0
	PPI MoM	Jul	0.2	0.9	0
F	U of Michigan Confidence	Aug P	62.0	58.6	61.7
	Empire Manufacturing	Aug	0	11.9	5.5
	Industrial Production	Jul	0.0	-0.1	0.3
	Business Inventories	Jun	0.2	0.2	0
	Advance Retail Sales	Jul	0.6	0.5	0.6
	Retail Sales Less Autos	Jul	0.3	0.3	0.5
	Import Price Index MoM	Jul	0.1	0.4	0.1

Today's Headlines

Bonds & Stocks

Wall Street is ending the week on a fairly quiet note, with stocks hovering near all-time highs and bonds wavering after the latest reading on retail sales tempered some concerns about a retrenchment in consumer spending.

Economy

US retail sales rose in July in a broad-based advance, boosted by car sales and major online promotions in a sign consumers stepped up their spending in recent months.

The value of retail purchases, not adjusted for inflation, increased 0.5% after an upwardly revised 0.9% gain in June, Commerce Department data showed Friday. Excluding cars, sales climbed 0.3%.

World

China's economy clocked its deepest slowdown of the year in July, raising expectations for Beijing to roll out more stimulus this year to offset the impact of Donald Trump's trade war.

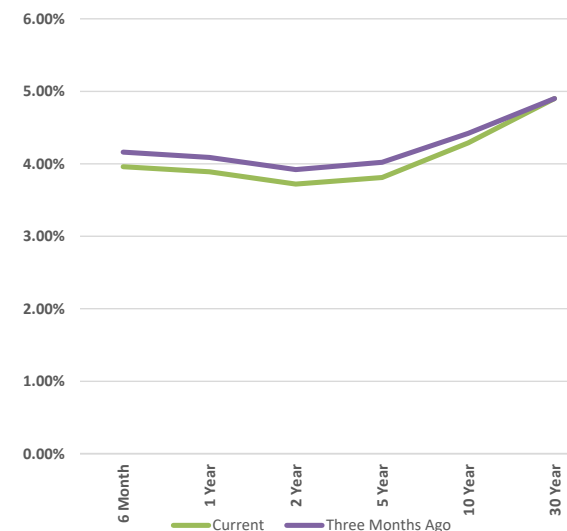
CPI YoY

Consumer prices (CPI) are a measure of prices paid by consumers for a market basket of consumer goods and services. The yearly (or monthly) growth rates represent the inflation rate.



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Yield Curve



	Current	+/-	1 Day	1 Wk
6 Month	3.96%	0.03%	3.93%	4.01%
1 Year	3.89%	0.00%	3.89%	3.92%
2 Year	3.72%	0.05%	3.67%	3.72%
5 Year	3.81%	0.04%	3.77%	3.79%
10 Year	4.29%	0.05%	4.24%	4.29%
30 Year	4.90%	0.07%	4.83%	4.81%

Key Rates

	Current	1m	6m	12m
Fed Funds Eff	4.330%	4.31%	4.31%	5.31%
Fed Funds Trgt	4.500%	4.50%	4.50%	5.50%
Prime	7.500%	7.50%	7.50%	8.50%
Federal COFI	3.677%	3.66%	3.67%	4.00%
1 Month Libor	4.960%	0.000%	0.00%	5.46%
3 Month Libor	4.854%	0.000%	0.00%	5.36%
SOFR	4.340%	4.340%	4.300%	5.330%
SONIA	3.967%	4.217%	4.454%	4.950%
Gold Future	3,336	3,325	2,883	2,457
Oil Future	63.060	65.37	69.25	71.87
Unemployment	4.200%	4.10%	4.00%	4.20%
GDP	2.000%	2.00%	3.80%	1.90%
CPI	2.700%	2.40%	3.00%	2.90%

Next FOMC

September 17, 2025